

March 18, 2009

Mr. Charles L. Miller, Director Office of Federal and State Materials and Environmental Management Programs United States Nuclear Regulatory Commission Two White Flint North, Mail Stop T8F5 11545 Rockville Pike Rockville, MD 20852-2738

Re: Amendment to Notice of Intent to File a License Application

SKY Project

Dear Mr. Miller:

On May 11, 2007 Strathmore Minerals submitted a Notice of Intent to file a license application for its SKY project in Wyoming. This is to inform you that the project has been placed on indefinite hold. As such, we can no longer project for the Nuclear Regulatory Commission when we expect to submit a license application for uranium processing. Please feel free contact us if you have any questions or require additional clarification.

Sincerely,

Juan R. Velasquez

Vice President, Govt., Regulatory & Environmental Affairs